

Home Equity Lines of Credit

Flexible, high-limit revolving credit backed by home equity

\$5M+

MAX LINE SIZE

50

STATES LICENSED

150+

LENDER PARTNERS

HELOCs designed for high-net-worth clients who want access to capital without disrupting their investment portfolio. We help advisors identify when a HELOC is the right tool — and then execute with precision.

HELOC SOLUTIONS

High-Limit Lines

Lines from \$250K to \$5M+, structured around your client's home equity, overall financial picture, and intended use.

Revolving Access

Draw, repay, and redraw as needed — giving clients ongoing liquidity without repeatedly refinancing or applying for new credit.

Preferred Rate Structures

Access to rate structures through our private and portfolio lender network — often unavailable through traditional retail banking channels.

Non-Disruptive Structure

Works alongside existing mortgages without disturbing the primary lien, preserving your client's current financing arrangements.

KEY ADVANTAGES

- Access to portfolio lenders offering non-standard HELOC structures and flexible draw periods
- Ideal for clients with significant home equity who want to preserve their investment portfolio
- Dedicated advisor support throughout the application, underwriting, and closing process
- Transparent process — no surprises, no hidden fees, clear communication at every stage

CASE STUDY

Bridge Financing — \$1.8M HELOC

A client needed liquidity to fund a down payment on a new property before selling an existing home. Sequoia arranged a \$1.8M HELOC against the existing property, providing bridge capital without requiring a portfolio liquidation.

IDEAL FOR / USE CASES

- > Bridge financing
- > Tax planning
- > Home improvement
- > Education & lifestyle
- > Investment opportunities
- > Liquidity events

Lending Solutions Team

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